

Sample Bequest Language and other Estate Planning Information

Sample Bequest Language

"I give, devise, and bequeath to the **Cornelia de Lange Syndrome Foundation, Inc., Avon, CT (Federal Tax ID No. 06-1057497)**, the sum of \$ _____ (or a specific percentage of the estate or residuary assets), to be used for its benefit and general purposes."

Beneficiary Designations (IRAs, Life Insurance and Retirement Plans)

Assets such as life insurance, IRAs and retirement plans (401k and 403b, etc.), are generally not controlled by the terms of your will. These assets instead require separate beneficiary designation forms, often found on the company's website. Beneficiaries can be easily designated or modified online, or on forms provided by the administrator of the policy or plan. A charitable beneficiary designation to benefit the CdLS Foundation can be made using the official organization name, town and tax identification number shown in bold in the sample bequest language above.

Your personal attorney may wish to vary bequest and estate document language to fit your individual wishes and the requirements of your particular estate plan. The information on this page is not intended as legal, tax or investment advice. For such advice, please consult an attorney, tax professional or investment professional.



CdLS Foundation
Cornelia de Lange Syndrome Foundation, Inc.